

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 22, 2016

REGISTRATION NO.: 26805

BONDS ISSUED BY: New Franklin R-I School District

AMOUNT OF ISSUE: \$3,000,000.00 (Series 2016)

COUNTY: Howard and Boone

DATE OF ISSUE: June 22, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the construction, equipping, and furnishing of a new gymnasium, locker rooms, and main lobby additions; to complete upgrades of the main entrance to comply with the Americans with Disabilities Act(ADA) and security requirements; to upgrade parking facilities; and to complete other repairs and renovations to the existing facilities of the District

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
1.700 %	\$ 220,000.00	03/01/2025
1.900 %	220,000.00	03/01/2026
2.000 %	225,000.00	03/01/2027
2.150 %	230,000.00	03/01/2028
2.250 %	235,000.00	03/01/2029
2.350 %	240,000.00	03/01/2030
2.450 %	245,000.00	03/01/2031
	250,000.00	03/01/2032 *
	265,000.00	03/01/2033 *
	275,000.00	03/01/2034 *
	290,000.00	03/01/2035 *
	305,000.00	03/01/2036 *
5.000 %	1,385,000.00	03/01/2036

ARE BONDS CALLABLE: The bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2021, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$3,172,988.10

INTEREST RATE: 3.198%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$27,231,429.00

INDEBTEDNESS: (Including this issue) \$4,000,000.00

NOTICE OF ELECTION: Published in The Democrat Leader on March 26, 2016 and April 2, 2016; Published in the Columbia Daily Tribune on March 23, 2016 and April 3, 2016

DATE OF ELECTION: April 5, 2016

ELECTION RESULTS: Yes - 411 No - 101

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable